

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

BUFFETS, INC.,

Plaintiff,

v.

OLD TOWN BUFFET RESTAURANT, INC.,

Defendant.

7209
Civil Action No.



STATEMENT PURSUANT TO FED.R.CIV.P. 7.1

Plaintiff, Buffets, Inc., by and through their counsel, hereby disclose that:

Buffets, Inc. is a nongovernmental corporate party in the above-captioned action. Buffets Holdings, Inc. is the parent corporation of Buffets, Inc. (and Buffets Restaurants Holdings, Inc. is the parent of Buffets Holdings, Inc.). No publicly held corporation owns 10% or more of Buffets, Inc.'s stock.

Respectfully submitted,

FISH & RICHARDSON P.C.

Dated: August 13, 2007

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